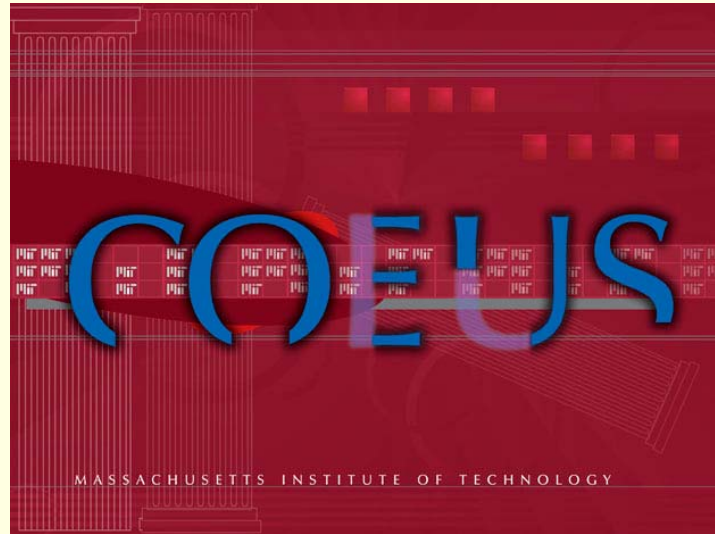


The Office of Research and Sponsored Programs



Coeus Proposal Development
Focus Group Meeting
February 15, 2007



and



What is COEUS?

- COEUS is an enterprise wide, cradle to grave electronic system developed by MIT whose purpose is to simplify and make more efficient, proposal development and pre- and post-award management.
 - COEUS modules
 - *Proposal Development*
 - **Proposals**
 - **Awards**
 - **Subcontracts**
 - Negotiations
 - Person/Rolodex
 - Conflict of Interest
 - Correspondence
- IRB
Committee
Report Tracking
Scheduling

What does **Coeus** do today?

- Proposal Log (endorsement form)
 - Initiate an institute proposal
- Proposals
 - Process and Track an institute proposal
- Awards
 - Process and Track awards
- Subcontracts
 - Process and Track sub awards

COEUS “Premium” vs “Lite”

Coeus Premium

Full product functionality visible and available based on hierarchy units and assigned user roles

Coeus Lite

Developed to be used exclusively for proposal development. Windows were designed to be intuitive and easily navigated.

Designed with S2S Grants.gov integration in mind

Proposal Development “Premium”

Coeus
File Edit Action Maintain Departmental Admin Central Admin Window Help

Proposal Details - 00000828
Proposal Organization Mailing Info Investigator Key Person Special Review Science Code

Proposal No: 00000828 **Status:** In Progress **Narrative:** ✕ **Budget:** ||

Lead Unit: 000001:Rutgers the State University of New Jersey

Title: Test Modular Budget

Start Date: 01-Aug-2006 **End Date:** 31-Jul-2011

Proposal Type: Renewal/Competing Continuat... **Award No:** [Search]

Activity Type: Organized Research **NSF Code:** [Dropdown]

Sponsor: 001700 [Search] DHHS-PHS-NIH

Prime Sponsor: [Search]

Sponsor Proposal No: GM-45302

Program Title: NMR Studies of Triple Helical Peptides

Notice Of Opportunity: [Dropdown] **Subcontract:**

Program No: [Text] **Cfda No:** [Text]

Agency Program Code: [Text] **Agency Div Code:** [Text]

Last Update: 16-Jan-2007 01:53:50 PM :FULLEM2

Slide 11 of 20 Layers

Start | [Icons] | [Inbox - Mic...] | [Play by Pla...] | [C:\LenaStu...] | [Microsoft P...] | [SnagIt] | [Coeus] | [Icons] | 10:43 AM

Proposal Development “Premium”

- **Coeus Proposal Development enables the creation of a new proposal through the entry and upload of information in a series of windows which accommodate all data required by a particular sponsor or institution for submission.**
- **The information entered in the Proposal Development Module is then “pulled” forward and available in the Institute Proposal and Awards Modules.**
- **4 Main Phases of Proposal Development**
 - **Proposal Detail Entry**
 - **For populating face pages**
 - Budget**
 - **Modular Budget,**
 - **Upload of Narratives**
 - **Facilities, Science Narrative, Equipment, Bibliography, etc.**
 - **Submission for Approval**

Proposal Development “Premium” cont’d

- **To initiate a proposal in Proposal Development just basic header information needs to be input**
- **Work can then progress in parallel**
- **Proposal / Administrative / System Level User Roles available**
 - **Creator/Budget Creator/Aggregator/Approver/Alternate Approver**
- **Robust Budget Tool & ability to import Word and PDF files**
- **Validation checks, Special Review (Human/Animal Subjects, etc)**
- **Electronic approval routing per hierarchy level based on specific business rules / maps and validation/special review checks**
- **Ability to Copy existing proposals to Proposal Development**
- **Ability to maintain Unit Hierarchies/Sponsor/Rolodex/Person**

Proposal Development "Lite"


[All Proposals](#) | [Proposal In Progress](#) | [Create New Proposal](#) | [Proposal Search](#) | [Grants.gov Opportunity Search](#)

- ✓ **General Info** >>
- ✓ Organization
- ✓ Investigators/Key Persons
- Credit Split
- Special Review
- Abstract
- Others
- ✓ YNQ
- ✓ Proposal Roles
- Questionnaire**
- Summary
- Eleanor
- Cost Share/F&A
- Planning
- ✓ Rutgers Question
- Grants.Gov**
- ✓ Budget
- ✓ Upload Attachments
- Validate
- Submit for Approval
- Print
- Copy Proposal

Investigator: Dowdy, Stephen D	Proposal #: 00002229 (In Progress)
Agency/Sponsor: 000340 : NIH	Proposal Period: 07/01/2007 - 06/30/2009
Title: Sample Rutgers Coeus Lite R21 Proposal	
Lead Unit: 999009 : Rutgers University	Created: 2007-01-29 11:02:21.0 by rut_jd
Last Updated: 2007-01-29 11:03:20.0 by rut_jd	
General Proposal Information Budget: Narrative: ✓	
* Indicates Mandatory Fields	
* Proposal Type: New	* Activity Type: Organized Research
* Start Date: 07/01/2007	* End Date: 06/30/2009
Original Proposal Number: <input type="text"/> Search	Award #: <input type="text"/> Search
* Agency/Sponsor: 000340 Search NIH	
Prime Sponsor: <input type="text"/> Search	
Proposal Deadline Date: <input type="text"/>	<input type="radio"/> Receipt <input type="radio"/> PostMarked
NSF Science Code: Bioengineering/Biomedical - Engine	
Sponsor Proposal No.: <input type="text"/>	
* Title:	Sample Rutgers Coeus Lite R21 Proposal
Program Title:	R21 System-to-System PAR
Proposal in Response: Unsolicited	Sub Contract: <input type="checkbox"/>
Opportunity Id: PAR-SS-R21	CFDA Number: <input type="text"/>
Agency Program Code: <input type="text"/>	Agency Div Code: <input type="text"/>
Save	



Proposal Development “Lite”

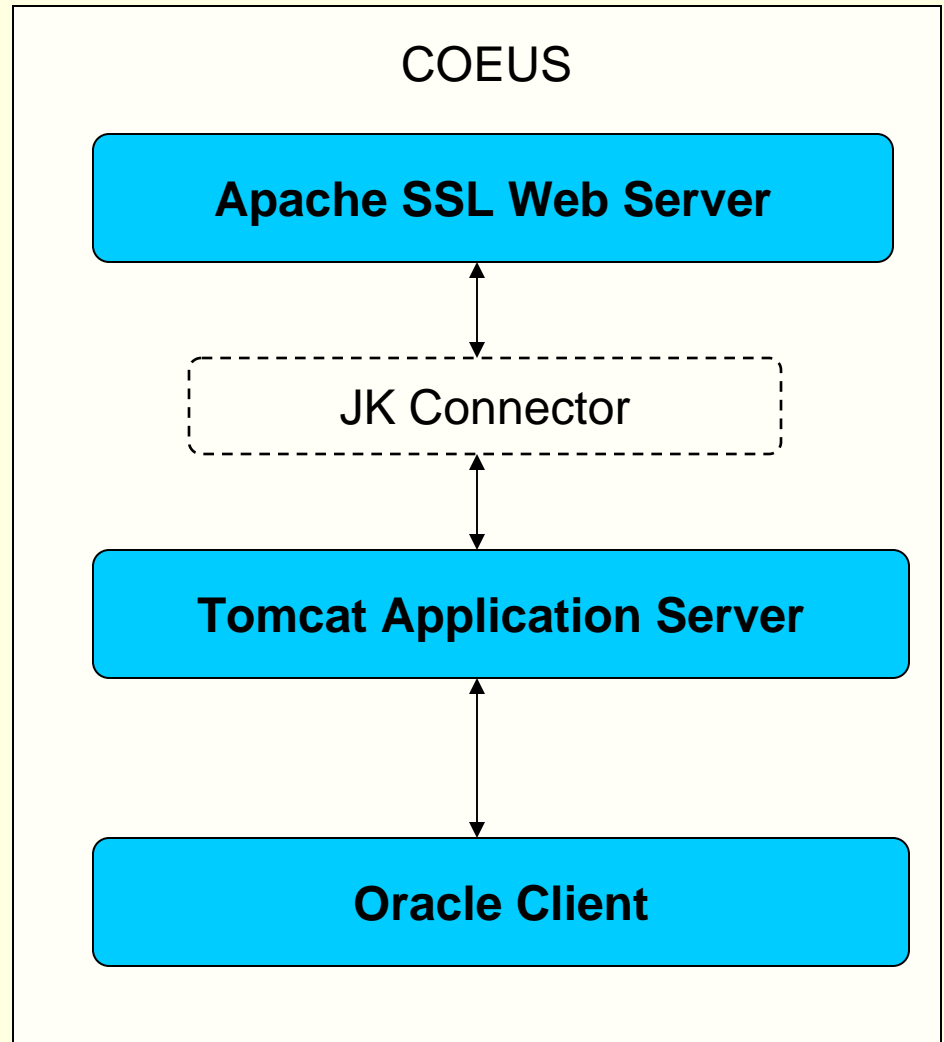
- **Coeus Proposal Development “Lite” is a user friendly version of Proposal Development “Premium” specifically developed to enhance and simplify the creation process of a proposal.**
- **System to System (S2S) integration with Grants.gov** 
- **Only windows relevant to proposal creation and processing are visible**
 - **Features which allow institute specific customizations**
 - **Features intuitive window navigation**
 - **Tabbed windows**
 - **Icons removed**

COEUS 4.1 (new)

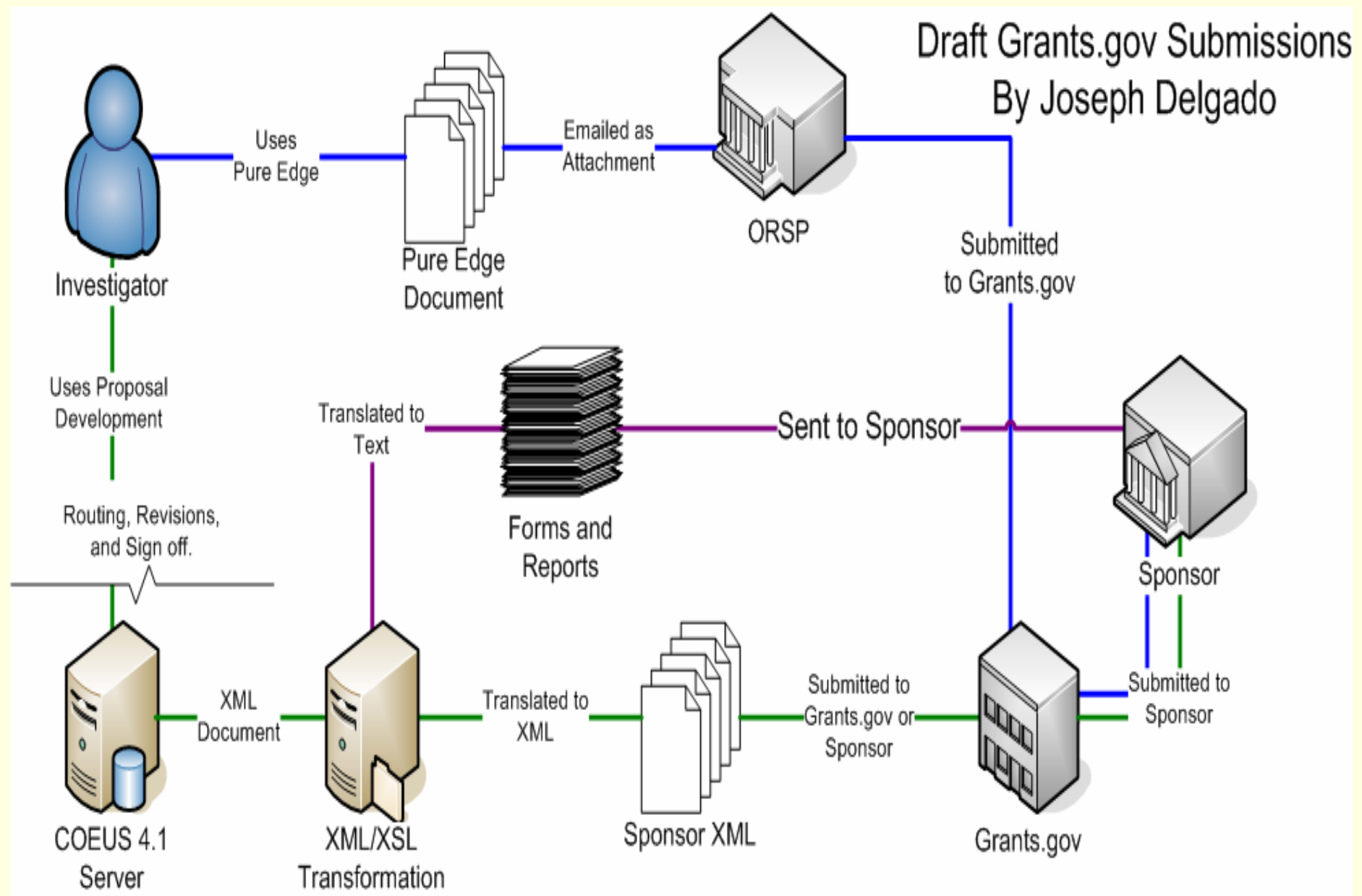
Web/Application Server Setup

- **Apache SSL**
 - Communication tool between client web browsers and the web server
- **Tomcat**
 - Communication tool between the web server and the application server
- **Oracle client**
 - Database repository

No Deployment Needed



Draft Grants.gov Submissions By Joseph Delgado



What's Next?

- **Coeus Proposal Development Focus Group Meetings**
 - Initially every other month
 - Faculty Participation
- **Feedback**
- **Training for Faculty and Staff**
- **Coeus 4.2 and Coeus Web Install**
- **S2S Grants.gov Integration - Test**
- **Coeus Website**